

## APPENDIX A

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Questionnaire

Financial Report

Town Meeting Fiscal Articles

Household Income Adjusted for Inflation

RESIDENTS  
Of the 67 returned questionnaires, they said:

NON-RESIDENTS  
Of the 121 returned, they said:

(39 of these had 2 respondents)

(65 of these had 2

A. POPULATION 1. How long have you lived in Stoneham?

1-4 years	35	25
5-9 years	13	15
10-19 years	23	40
20+ years	37	58

2. Which of the following best describes your residency in Stoneham?

Yearround resident	89	2
Seasonal resident	6	106
Mon-Resident landowner	1	60
Other	1	1

How many people live in household?

ONE	22	12
TWO	53	89
THREE	18	11
FOUR	8	31
FIVE	0	10
SIX+	3	4

4. What is the age of the person(s) answering the survey?

0-22	2	0
23-45	31	37
46-65	38	18
OVER 65	42	51

5. How many children up to 18 yrs are in household?

ONE	15
TWO	7
	19

## RESIDENTS

## NON-RESIDENTS

Of the 67 returned questionnaires, they said: Of the 121 returned questionnaires, they said

(39 of these had 2 respondents)

(65 of these 2

5. How many children up to 18 yrs are in household? (continued)

THREE	2	9
FOUR	a	0
FIVE +	0	2

B LOCAL ECONOMY 1. People in your household are employed:

FULL TIME	55	62
PART TIME	9	24
MORE THU 1 PT JOB	2	1
NOT EMPLOYED	4	13
RETIRED	42	52

What is the location of the principal wage earner's job?

PORTLAND	1	18
LEW/AUB	9	0
NORWAY	17	6
OTHER	41	86

3. Daily mileage traveled to work

4. What is the total household income?

25,000+	38	119
21K-25K	a	12
13K-21K	17	8
< 13K	25	4

5. Do you receive any federal or state financial assistance? (not social security or pension)

YES	5	1
NO	99	157

## RESIDENTS

Of the 67 returned questionnaires, they said:  
(39 of these had 2 respondents)

## NON-RESIDENTS

Of the 121 returned questionnaires, they said:  
(65 of these had 2 respondents)

## C. HOUSING

## 1. Do you own your own home?

YES	58	99
-----	----	----

NO	13	3
----	----	---

## 2. What type of home do you live in?

SINGLE FAMILY	59	93
---------------	----	----

MULTI-FAMILY	3	2
--------------	---	---

MODULAR	0	
---------	---	--

MOBILE	13	
--------	----	--

## 3. How old is your home?

0-3 yrs	1	4
---------	---	---

6-15 yrs	12	11
----------	----	----

16-30 yrs	23	27
-----------	----	----

31+ yrs	29	56
---------	----	----

## 4. Type of water supply?

DUG	29	24
-----	----	----

POINT	a	15
-------	---	----

DRILLED	25	31
---------	----	----

SPRING	5	5
--------	---	---

COMMUNITY SYST	1	16
----------------	---	----

## 5. Have you ever had radon testing done?

YES	40	48
-----	----	----

NO	27	56
----	----	----

## 6. How old is your septic system?

0-10 yrs	27	33
----------	----	----

11-20 yrs	16	18
-----------	----	----

RESIDENTS

NON-RESIDENTS

Of the 67 returned questionnaires, they said.

Of the 121 returned questionnaires,

(39 of these had 2 respondents)

(65 of these had 2 respondents)

3. Do you use your land for - (check as many as apply)

Residence	34	74
Agriculture	2	0
Orchard	0	0
Commercial	1	1
Timberland	6	18
Open Land	3	15
Home Business	7	3

4. Would you favor ordinances to manage land development?

YES	NO	YES	NO
60	44	132	26

5. Would you favor ordinances to manage commercial/industrial land uses?

YES	NO	YES	110
78	28	145	11

6. Do you think there are areas of our town where lot sizes should differ?

YES	NO	YES	NO
50	53	124	31

7. Do you think that the existing village center should be encouraged to grow at a different density than other parts of tow

YES	NO	YES	NO
45	61	108	40

8. Identify features of town that should be protected from development:

	YES	NO	YES	NO
Lakes	77	25	135	16
Forests	52	42	119	24
Historic Areas	73	25	122	25

RESIDENTS  
of the 67 returned questionnaires, they said:

(39 of these had 2 respondents)

NON-RESIDENTS  
Of the 121 returned questionnaires, they said

(63 of these had 2 respondents)

D. TRANSPORTATION How would you rank the roads in Stoneham that you use frequently regarding:

1. Outstanding 2. Acceptable 3. Occasional problem 4. Frequent problem 5. No opinion/not applicable

	1	2	3	4	5	1	2	3	4	5
GRADE GRAV RDS	12	31	25	7	22	9	62	21	12	23
DITCH, BRUSH CUL MAINT	20	47	16	13	9	8	62	32	3	22
ENFORCE SPEED LIMIT	11	32	19	24	18	7	50	20	11	47

Rate the following:

1. Outstanding 2-Acceptable 3. Occasional problem 4. Frequent problem 5 .No opinion/not applicable

E. MUN FAC & SERVICES	1	2	3	4	5	1	2	3	4	5
LAW ENFORCE	15	61	7	3	24	7	56	8	0	54
BOARD OF SELECTMEN	36	53	5	3	8	15	53	4	2	51
TOWN OFFICE SERVICES	61	40	2	1	1	40	62	3	0	25
SOLID WASTE DISPOSAL	40	50	5	2	11	43	54	2	2	21
PLANNING BOARD22	57	3	3	18	7	7	48	2	3	68
BOARD OF APPEALS	19	50	2	3	26	1	32	3	0	88
CODE ENFORCEMENT	22	56	5	5	13	3	55	10	3	61
LIBRARIES	18	31	0	10	32	5	32	5	3	82
FIRE PROTECTION	55	58	0	0	1	19	64	8	3	35
TOWN REC FACILITIES	6	43	7	13	26	6	31	12	10	70
TOWN REC PROGRAMS	4	31	5	16	34	3	16	5	6	96
RESCUE SERVICES	65	35	4	0	1	62	42	0	0	23
SCHOOLS	28	47	3	7	15	1	21	2	2	95

2. Would you be willing to spend additional money to improve the following?

	YES	NO	YES	NO
SNOWPLOWING	26	73	32	77

RESIDENTS

Of the 67 returned questionnaires, they said:

(39 of these had 2 respondents)

2. Would you be willing to spend additional money to improve the following? (continued)

	YES	NO	YES	NO
SANDING/SALTING	26	75	29	81
POTHOLE/REPAIR	65	38	58	57
GRAD GRAVEL RDS	37	64	56	61
DITCH/BRUSH/CULV MAINT	46	57	40	71
ENFORCE SPEED LIMITS	44	71	34	75
PEDEST/BIKE SAFETY	34	69	40	73
LAW ENFORCE	35	69	59	52
BOARD OF SELECTMEN	35	65	34	76
TOWN OFFICE SERVICES	49	53	50	39
SOLID WASTE DISPOSAL	26	76	54	59
PLANNING BOARD	29	67	46	6.)
BOARD OF APPEALS	28	74	27	84
CODE ENFORCEMENT	34	66	50	61

3. Should town policies regulate:

	YES	NO	YES	NO
MOTELS/MOTELS	60	41	111	33
INDIVID RETAIL SALES	41	60	94	57
FAST FOOD/DRIVE IN	56	46	120	28
SIT DOWN RESTAUR	50	47	90	35
LIGHT INDUSTRY	48	52	97	38
HEAVY INDUSTRY	64	39	128	16
PROFESSIONAL OFFICES	37	64	72	61
CAMPING AREAS	65	39	109	21

NON-RESIDENTS

Of the 121 returned questionnaires, they said

(65 of these had 2



Of the 67 returned questionnaires, they said:  
(39 of these had 2 respondents)

3. Should town policies regulate: (continued)

	YES	NO
AMUSEMENT/CONCESSIONS	68	34
B & B/GUEST HOUSES	48	54
SHOPPING CENTERS	69	32
PRESERV UNDEV AREAS	74	29

4. Should town policies regulate:

SINGLE FAM HOUSING	40	63
MULTIFAM HOUSING	66	33
MOBILE HOMES	58	42
MOBILE HOKE PARKS	79	21
SEASONAL DWELLINGS	33	48
AFFORD LOW INC HOUSING	64	39
ELDERLY HOUSING	58	40
CONDO DEVELOPMENT	78	26
TOWN HOUSE DEVELOP	74	30

E. WATER & CRITICAL NATURAL RESOURCES

1. Should town policies regulate marina establishments & expansion?

YES	NO	YES	NO
82	26	127	10

2. Should town policies protect wildlife & habitat?

YES	NO	YES	NO
81	23	143	15

NON-RESIDENTS

Of the 1-21 returned questionnaires, they said:  
(65 of these had 2 respondents)

YES	NO
88	20
80	33
127	13
119	19

76	67
120	25
106	42
130	17
78	72
123	24
114	28
129	15
128	17

RESIDENTS

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(65 of these had 2 respondents)

3. Should town policies regulate commercial forestry?

YES	NO
62	44

YES	NO
122	33

4. Should town policies regulate agriculture?

YES	NO
39	68

YES	NO
74	76

5. Should town policies protect important forestland?

YES	NO
78	27

YES	NO
130	26

F. HISTORIC & ARCHAEOLOGIC RESOURCES

Should town policies regulate historic & archaeological preservation?

YES	NO
91	16

YES	NO
121	29

G. EXISTING LAND USE

1. Are you familiar with existing building/zoning ordinances in Stoneham?

YES	NO
59	43

YES	NO
72	83

2. How much land do you own in Stoneham?

less than 5 ac	35
6-10 acres	9
11-25 acres	10
over 25 acres	1
none	10

70
10
8
18

Identify features of town that should be protected from development: (continued)

	YES	NO	YES	NO
Wetlands	78	26	137	17
Wildlife Areas	78	23	136	16
Mountains	58	43	114	29
Other			Streams -1	
			Rivers -1	

3 IMPORTANT ISSUES (includes all responses - Resident & Non-resident alike)

- 40 Preservation of lake & natural resources & environment
- 40 development
- 36 taxes
- 30 school & education issues
- 28 jobs/business
- 25 Managed growth/growth rate
- 23 roads/infrastructure
- 20 zoning & enforcement (Town, State & Federal)
- 17 lake/pond quality
- 12 support services
- 12 public safety/law enforcement/speed
- 11 recreation
- 10 waste disposal improvement & Issues
- 8 inability of residents to maintain town functions &/or participate
- 6 town budget problems

### 3 IMPORTANT ISSUES (continued)

- 6 development
- 6 bldgs in poor repair (tear down or repair)
- 6 attitude toward seasonal residents
- 4 regulate size of motors as function of lake size/volume
- 4 pollution ( Noise, industrial)
- 4 maintain rural character of small town
- 4 getting Evergreen Valley operational again
- 4 commercial growth
- 3 town management or mismanagement
- 3 National Forest issues
- 3 encourage young families to immigrate
- 2 regulate junkyards
- 2 preserve ground water quality
- 2 patrol dam for townspeople
- 2 overuse of Keewaydin Lake
- 2 law enforcement
- 2 housing/affordability
- 1 need more filling stations
- 1 mind your own business
- 1 logging
- 1 libraries
- 1 land fill
- 1 high stakes bingo impact
- 1 further develop center village
- 1 forest development
- 1 enticing professional people & small business
- 1 do something unique

3 IMPORTANT ISSUES (continued)

1 car wash

1 boating issues - ban jet skis



Art	For	Acct	Proposed	Approved	Plus	Expended	Gn'l Fund	Earmarked	
				Last Yr	Receipts		Balance	End Bal	Beg Bal
9	Officers' Bills	501	18,400	18,400		17,838	562		
10	MMA Risk Pool	502A	1,500	1,800		1,373	427		
11	Office Expenses	502	2,500	2,500	200	2,242	458		
18	Town chrg	503	2,500	2,500	692	2,734	458		
19	Town rpt	504	230	220		220	0		
20	Audit	505	2,200	2,200		2,200	0		
21	Soc. Secur.	506	2,200	2,200	1,428	2,921	707		
22	Attrny fees	507	1,000	1,000		0	1,000		
23	Maps	508	350	350		300	50		
24	MMA	509	897	737		702	35		
25	SMRPC	511	300	300		300	0		
26	OCMOA	512	10	10		10	0		
27	Fire dot	522	6,500	7,500		7,500	0		
28	Street lights	523	2,730	2,600		2,516	84		
29	Worker's comp	525	450	700	326	744	282		
30	Hwy & Bridges	541	10,000	20,055	19,994	29,402		10,647	
31	Snow	542	24,000	22,500		14,939	7,561		
32	Road Fund	543	3,500	0		15,413		24,500	9,087
33	Salt shed	544	1,500	1,500	2,500	3,400		31,182	30,582
34	Dam	545		7,653		550		7,1031	
35	Bldg Maint	561	500	500	40	313	227		
36	Mortgage	562	7,200	7,200		7,200	0		
37	Dump	601	17,000	17,000		18,105	-1,105		
39	Dump Paving	601a	0	0		1,1474	-1,474		
40	OCRSWC	601	815	741		741	0		
41	TriCntyMental	602	318	318		318	0		
42	Com. Concep	6031	260	260		260	0		
43	X-mas Basket	604	100	100		100	0		
44	Community Tree	618	100	100		100	0		
45	AHHS	605	197	194		194	0		
46	Rescue	606	6,848	6,848		6,848	0		
47	Red Cross	607	66	66		66	0		
48	WAAA	608	100	200		200	0		
49	Poor	611	500	500		200	300		
50	Children Ctr		100	100		100	0		
51	Abused Women	614	200	100		100	0		
52	Mem. Day	621	150	150		150	0		
53	Cemetery	622	3,400	3,600	341	4,257	-316	22,793	
56	WCBB	635	180	180		180	0		
57	Li brary	636	600	750		750	0		
58	NE Combat		100	0		0	0		
59	Lovell Rec.	638	560	560		560	0		
60	Biq Bro/Sis	640	250	100		100	0		
61	Pine Tree Transit		2501	50		50	0		
62	Dog control	526			370	386	0	987	1,003

1998  
Town Meeting  
Fiscal Articles

Art	For	Acct	Proposed	Approved Last Yr	Plus Receipts	Expended	Gn'l Fund Balance	Earmarked End Bal Beg Bal	
63	Me. Publicy	632	140	0		0	0		
66	Tovm Line Survey		1,500						
67	Comm. Days		100	500		500			
	Child Health	612		100		100	0		
	Compreh. Plan	513		3,966		59		3,907	
		<i>new</i>							
		637		0		0	0		
<b>Total</b>			122,801	138,908		148,715	9,256	101,119	50,672

1	Town		122,801	138,908	25,891	148,715	9,256	101,119	40,672
2	MSAD 72		242,462	225,068		225,068	0		
3	Countv Tax		20,398	19,230		19,230	0		
4	Overlay		11,500	7,036		7,036			
5									
<b>Total</b>			397,160	390,242	25,891	400,0499	9,255	101,119	40,672

School			County
Payments	Mo		
19,243	6	115,468	19,230
10			6.073
21,167	6	<u>127,004</u>	20,398
		242,482	

% increase



**BALANCE-REVENUE-EXPENSES**

	1999	1998		
	Planned	Actual	Planned	Diff
1 <b><u>Bank Balances</u></b>				
2 Checking	1,642	4,560		
3 Money Market	153,337	93,782	64,219	
4 Savings	17,733	8,298	8,321	
5 CD - (School House)	19,665	18,866	17,527	
6 CD - (Virginia Lake)	24,777	23,885	22,343	
7 Petty Cash			20	
8 <i>Total</i>	217,153	149,391	112,430	
9 <b><u>Ear Marked</u></b>				
10 Road Fund	30,582	24,500	24,500	
11 Hwys & Bridges	10,647	352	5,284	
12 Salt/Sand Shed	34,581	29,582	29,582	
13 Dam	0	7,653	8,001	
14 <i>Total</i>	75,810	62,087	67,367	
15 <b>Balance</b>				
16 NET G.F. BAL	<b>117,163</b>	<b>87,304</b>	<b>45,063</b>	
17				
18 <b><u>Revenue</u></b>				
19 <b><u>98 Sources</u></b>				
20 Excise Tax	29,000	29,693	25,000	4,693
21 Revenue Sharing	10,000	10,924	8,500	2,424
22 State Forest	8,000	12,604	9,700	2,904
23 Park Fees	4,200	4,302	4,200	102
24 Interest	900	2,666	900	1,766
25 Town Fee	1,200	1,419	1,100	319
26 Other	6,000	11,104	575	10,529
27 Total 98 Revenue	59,300	72,712	49,975	22,737
28 Earmarked Revenue				
29 MDOT	11,100	10,908	10,908	0
30 <b>Total Funds Avail</b>	176,463	160,016	95,038	
31				
32 <b>Expense</b>				
33 Non-Town Expenses				
34 School	242,462	225,068	225,068	
35 County	20,398	19,230	19,230	
36 <b>Total</b>	262,859	244,298	244,298	
37				
38 Town	122,801	131,081	138,908	
39				
40 Total Expenses	385,660	375,379	383,206	

**1999 Raise vs General Fund Strategy**

**Revenue**

1	Incoming (pg 1 line 27)	59,300		
2	Gen. Fund (pg 1 line 16)	<u>117,163</u>		
3	Total Revenue		178,463	
4				
5	<b>Revenues Raised (Taxes)</b>			
6	Non-Town (pg 1 line 36)	262,859		
7	Town (line 15-3-13)	<u>0</u>		
8	Total Raised		262,859	
9	Total Income			439,323

**Expenses**

1	Non-Town (pg 3 line 36)	262,859		
2				
1	Overlay (pg 2 line 4)	11,500		
3				
1	Town	<u>122,801</u>		
4				
1	Total Expense			397,160

**Assessment**

1	<b>Cash Flow</b>	<u>Jan-Apr</u>	<u>Apr-Oct</u>	
9				
2	Expenditures		198,000	
0				
2	Revenue		<u>116,000</u>	
1				
2	Gross Cash Flow			82,000
2				
2	Earmarked reserves			<u>62,000</u>
3				
2	Current Cash Flow			20,000

**Cash Flow Plans**

2		Road Fund	Salt Shed	
6				
2	No expend. Road & Shed			20,000
7				
2	Expend ½ “ “ “	15,291	17,291	52,581
8				
2	Expend all “ “ “	30,582	34,581	82,000

3		Source	Total	Balance	1999
1	Strategy				

		Raise	Gen. Fund	Raise	Gen. Fund	Mil Rate
3 2						
3 3	Use all revenue & GF	0	176,463	262,859	11,500	10.12
3 4	Maintain Mil Rate	79,892	176,463	342,751	79,892	13.20
3 5	Approx. Last Yr Raised	95,458	176,463	358,317	95,458	14.20
3 7	Maintain Current GF	117,163	176,463	380,023	117,163	14.54
3 8	Current GF + Overlay	128,663	176,463	391,523	128,663	15.08
3 9	Cash Flow (line 27)	148,663	176,463	411,523	148,663	15.85
4 0	Cash Flow (line 28)	181,245	176,463	444,104	181,245	17.10
4 1	Cash Flow (line 29)	210,663	176,463	473,523	210,663	18.24

Art	For	Acct	Last	Proposed	Gen Fund	Raise	Goal=>	<b>95,458</b>
			Yr				Budget Diff	Budget Diff
9	Officers' Bills	501.	18,400	18,400		20,400	2,000	
	MMA Risk Pool	502A	1,800	1,500		1,500	0	
	Office Expenses	502	2,500	2,500		2,500	0	
18	Town chrg	503	2,500	2,500		2,500	0	
19	Town rpt	504	220	230		230	0	
20	Audit	505	2,200	2,200		2,200	0	
21	Soc. Secur.	506	2,200	2,200		2,200	0	
22	Attrny fees	507	1,000	1,000	1,000		0	
23	Maps	508	350	350		350	0	
24	MMA	509	737	897		897	0	
25	SMRPC	511	300	300		300	0	
26	OCMOA	512	10	10		10	0	
27	Fire dpt	522	7,500	6,500		7,500	1,000	
28	Street lights	523	2,600	2,730		2,730	0	
29	Worker's comp	525	700	450		450	0	
30	Hwy & Bridges	541	20,055	10,000		10,000	0	
31	Snow	542	22,500	24,000		24,000	0	
32	Road Fund	543	0	3,500	3,500		0	
33	Salt shed	544	1,500	1,500		1,500	0	
34	Dam	545	7,653				0	
35	Bldg Maint	561	500	500		500	0	
36	Mortgage	562	7,200	7,200	7,200		0	
37	Dump	601	17,000	17,000		17,000	0	
39	Dump Paving	601a	0	0	1,500		1,500	
40	OCRSWC	601	741	815	815		0	
41	Tri-County Mental	602	318	318	318		0	
42	42 Com. Concept	603	260	260	260		0	
43	X-mas Basket	604	100	100	100		0	
44	Community Tree	618	100	100	100		0	
45	AHHS	805	194	197	197		0	
46	Rescue	606	6,848	6,848	6,848		0	
47	Red Cross	607	68	68	86		0	
48	WAAA	808	200	100	100		0	
49	Poor	611	500	Soo	500		0	
50	Children Ctr		100	100	100		0	
51	Abused Women	614	100	200	100		-100	
52	Mem Day	621	150	150	150		0	
53	Cemetery	622	3,600	3,400	3,600		200	
56	WCBB	635	180	180	180		0	
57	Library	636	750	600	600		0	
58	NE Combat		0	100	0		0	
59	Lovell Rec.	638	560	560	560		0	
60	Big Bro/Sis	640	100	250	100		-150	
61	Pine Tree Transit		50	250	0		0	
62	Dog control	526			112		112	
63	Me. Publicity	632	0	140	0		-140	
66	Town Line Survey			1,500	1,500		0	
67	Comm. Day		500	500	837		337	
68	Elect. Capi 1				3,500	1	3,500	
	<b>Total</b>			<b>122,701</b>	<b>33,843</b>	<b>96,767</b>	<b>8,259</b>	
				<b>To Go</b>		<b>-1,309</b>		